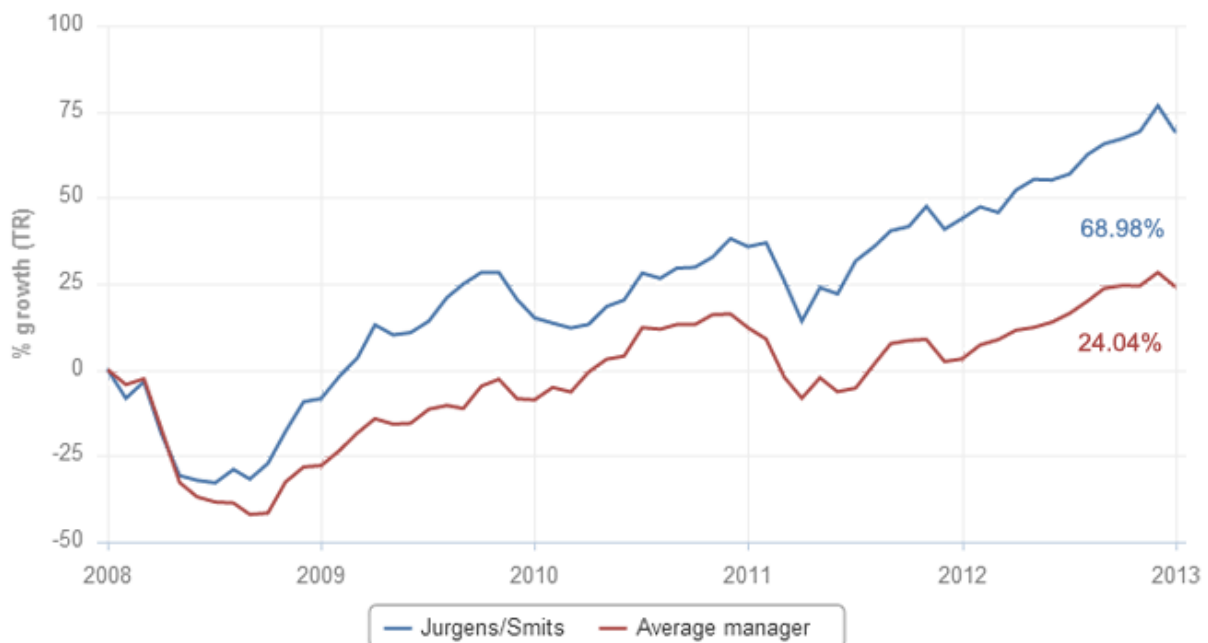


Small-cap supremos: the best managers of the past five years

by Harry Brooks on Aug 14, 2013 at 09:39

Jurgens/Smits – Juno Investment Partners

68.98%



2. Frans Jurgens and Lennart Smits, Juno Investment Partners

Fund: Juno Selection Fund

Manager duo Frans Jurgens and Lennart Smits share second place in our rankings, based on their exceptional return with the Netherlands-domiciled Juno Selection Fund.

The fund invests in a highly concentrated portfolio of predominantly family-owned European small- and mid-cap companies on the basis of bottom-up analysis.

According to the most recent available data, the top holdings in the fund are:

1. Simcorp: Danish investment management software business
2. Aryzta: Swiss food business
3. CTS Eventim: German event ticketing group
4. CEWE Color: German photographic developer
5. Stratec Biomed: German in-vitro diagnostics specialist